

# Meierhenry Sargent LLP

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October 10, 2012

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

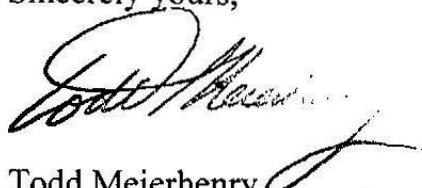
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Dakota Valley School District 61-8  
Limited Tax General Obligation Refunding Certificates, Series 2012  
(Crossover Partial Advance Refunding), Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm  
Encl.

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**DAKOTA VALLEY SCHOOL DISTRICT 61-8  
UNION COUNTY, SOUTH DAKOTA**  
**LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES  
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2012**

## **BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Dakota Valley School District 61-8
2. Designation of issue: Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012
3. Date of issue: September 25, 2012
4. Purpose of issue: Providing funds to (i) crossover advance refund and refinance Certificates maturing December 1, 2016 to December 1, 2020 validly issued outstanding Limited Tax General Obligation Certificates, Series 2008 (the "Refunded Certificates"), (ii) to pay interest on the 2012 Certificates from date of Issuance until June 1, 2016, and (iii) pay the costs of issuance of the Series 2012 Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: 1,715,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012 is true and correct on this 25<sup>th</sup> day of September 2012.

By: Mike Hamm  
Its: Business Manager

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2254009

**\$1,715,000**

Dakota Valley School District 61-8, South Dakota  
Limited Tax General Obligation Refunding Certificates, Series 2012  
Crossover Refund Series 2008 Certificates

## Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	PCF	Existing D/S	Net New D/S	Fiscal Total
09/25/2012	-	-	-	-	-	-	(3,573.61)	-
12/01/2012	-	-	4,229.50	4,229.50	(4,229.50)	317,631.25	317,631.25	314,057.64
06/01/2013	-	-	11,535.00	11,535.00	(11,535.00)	48,258.75	48,258.75	-
12/01/2013	-	-	11,535.00	11,535.00	(11,535.00)	318,258.75	318,258.75	366,517.50
06/01/2014	-	-	11,535.00	11,535.00	(11,535.00)	43,533.75	43,533.75	-
12/01/2014	-	-	11,535.00	11,535.00	(11,535.00)	323,533.75	323,533.75	367,067.50
06/01/2015	-	-	11,535.00	11,535.00	(11,535.00)	38,423.75	38,423.75	-
12/01/2015	-	-	11,535.00	11,535.00	(1,646,535.00)	1,963,423.75	328,423.75	366,847.50
06/01/2016	-	-	11,535.00	11,535.00	-	-	11,535.00	-
12/01/2016	335,000.00	0.950%	11,535.00	346,535.00	-	-	346,535.00	358,070.00
06/01/2017	-	-	9,943.75	9,943.75	-	-	9,943.75	-
12/01/2017	340,000.00	1.150%	9,943.75	349,943.75	-	-	349,943.75	359,887.50
06/01/2018	-	-	7,988.75	7,988.75	-	-	7,988.75	-
12/01/2018	340,000.00	1.350%	7,988.75	347,988.75	-	-	347,988.75	355,977.50
06/01/2019	-	-	5,693.75	5,693.75	-	-	5,693.75	-
12/01/2019	345,000.00	1.500%	5,693.75	350,693.75	-	-	350,693.75	356,387.50
06/01/2020	-	-	3,106.25	3,106.25	-	-	3,106.25	-
12/01/2020	355,000.00	1.750%	3,106.25	358,106.25	-	-	358,106.25	361,212.50
<b>Total</b>	<b>\$1,715,000.00</b>	-	<b>\$149,974.50</b>	<b>\$1,864,974.50</b>	<b>(1,708,439.50)</b>	<b>\$3,053,063.75</b>	<b>\$3,206,025.14</b>	-

### Yield Statistics

Bond Year Dollars	\$10,649.42
Average Life	6.210 Years
Average Coupon	1.4082884%
Net Interest Cost (NIC)	1.5612780%
True Interest Cost (TIC)	1.5670788%
Bond Yield for Arbitrage Purposes	1.4058159%
All Inclusive Cost (AIC)	1.6449197%

### IRS Form 8038

Net Interest Cost	1.4082884%
Weighted Average Maturity	6.210 Years